



Child/Dependent Care Expenses & Education Expenses

Child/Dependent Care Expenses:

General Information:

TSJ

Were you or your spouse a full time student or disabled?
Did you pay an individual for services performed in your home?

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No

Expenses incurred in 2008 but paid in 2009
Employer-provided dependent care benefits that were forfeited in 2009
2008 carryover used in grace period

Child/Dependent Care Providers:

Provider 1:

Name

Street address

City, state and ZIP code

Social security number OR
Employer identification number

Telephone number (California only)

	2009 Amount	2008 Amount
Expenses incurred and paid in 2009		
Expenses incurred and not paid in 2009		

Provider 2:

Name

Street address

City, state and ZIP code

Social security number OR
Employer identification number

Telephone number (California only)

	2009 Amount	2008 Amount
Expenses incurred and paid in 2009		
Expenses incurred and not paid in 2009		

Qualifying Persons for Child/Dependent Care Expenses:

First Name and Initial	Last Name	Social Security Number	2009 Expenses Incurred	2008 Expenses Incurred

Higher Education Expenses for Education Credits and/or Tuition Fees Deduction:

Qualified expenses are for post-secondary education tuition and related expenses. They do not include room, board or books.

Please enclose copies of all Forms 1098-T

First Name and Initial	Last Name	Social Security Number	Grade	2009 Qualified Expenses